# TREPAC & TANGILLA TRAINING SUMMARY

# TREPAC TEAM CONTACT LIST:

- Leslie Cantu: TREPAC Director
- Andrea Friedmann: Associate Director
- Zhelun Chen: TREPAC Manager
- Becky Smith: TREPAC Staff Accountant
- Noel Koenig: TREPAC Fundraising/Event Coordinator
- K.C. Bumpas: TREPAC Administrative Assistant



### **FUNDRAISING KEY POINTS**

- Follow the One-Third Rule: Aim to raise \$3 for every \$1 spent (excluding food, beverage, décor, and marketing)
- Event Types: Fundraising events raise money; recognition events acknowledge donors (not fundraising).
- TREPAC Team Collaboration: For event planning, compliance, promotion, and using online tools (auction, Eventbrite, app). Use the Event Information Form **LINK HERE**
- **Event Promotion:** Promote events to your solicitable class through social media. View additional TREPAC events **HERE**

## **SUBMITTING FUNDS:**

- Send funds promptly: Within 10 days for investments over \$50, and within 30 days for \$50 or less.
- Use the Board Portal for all transactions with checks or money orders only (no cash).

## **SPENDING FUNDS:**

- Local Candidate Support: For state/local candidate support. Use the Local Contribution Portal <u>LINK</u>
   HERE
- TREPAC Event Reimbursement: For pre-approved events. Use the Corporate Reimbursement Form HERE
- Available Funds: Boards can spend a portion of raised funds on local candidates and fundraisers.

### **TANGILLA SYSTEM KEY POINTS:**

- Board Portal: Used to send funds, tracking, and reports
- Member Portal: For membership info, committee activity, TREPAC details, investment totals, and actions.

### **OTHER SYSTEMS:**

- Aristotle: For awards, recognition, reports, and tracking Major Investor items
- TREPAC App: For staff/trustees to view events, stats, payments, and statewide events

## **OTHER RESOURCES:**

- TREPAC Investment Refund Requests: Simplified process for 2025 investments
- RPAC Grants: Major Investor and Fundraising Grants

# **PARTICIPATION CAMPAIGN**

• Why 35 Campaign - Why do you invest in TREPAC? - Tell us your why HERE!