

Texas Quarterly Housing Report

Statewide
First quarter 2026



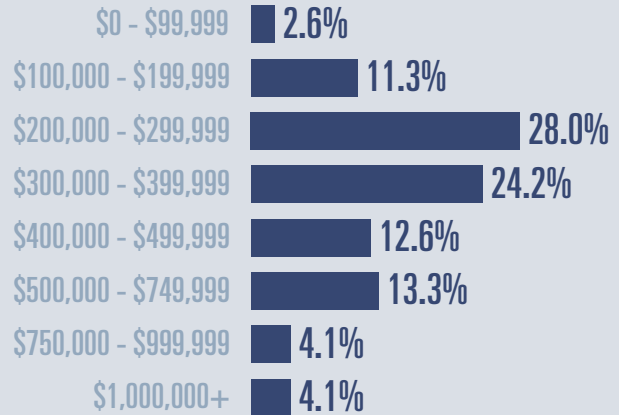
Median price

\$328,000

Down **0.8%**

Compared to same quarter last year

Price Distribution



Active listings

Up **7.4%**

139,490 in 2026 Q1



Closed sales

Up **0.7%**

71,449 in 2026 Q1



Days on market

Days on market 80

Days to close 32

Total 112

6 days more than 2025 Q1



Months of inventory

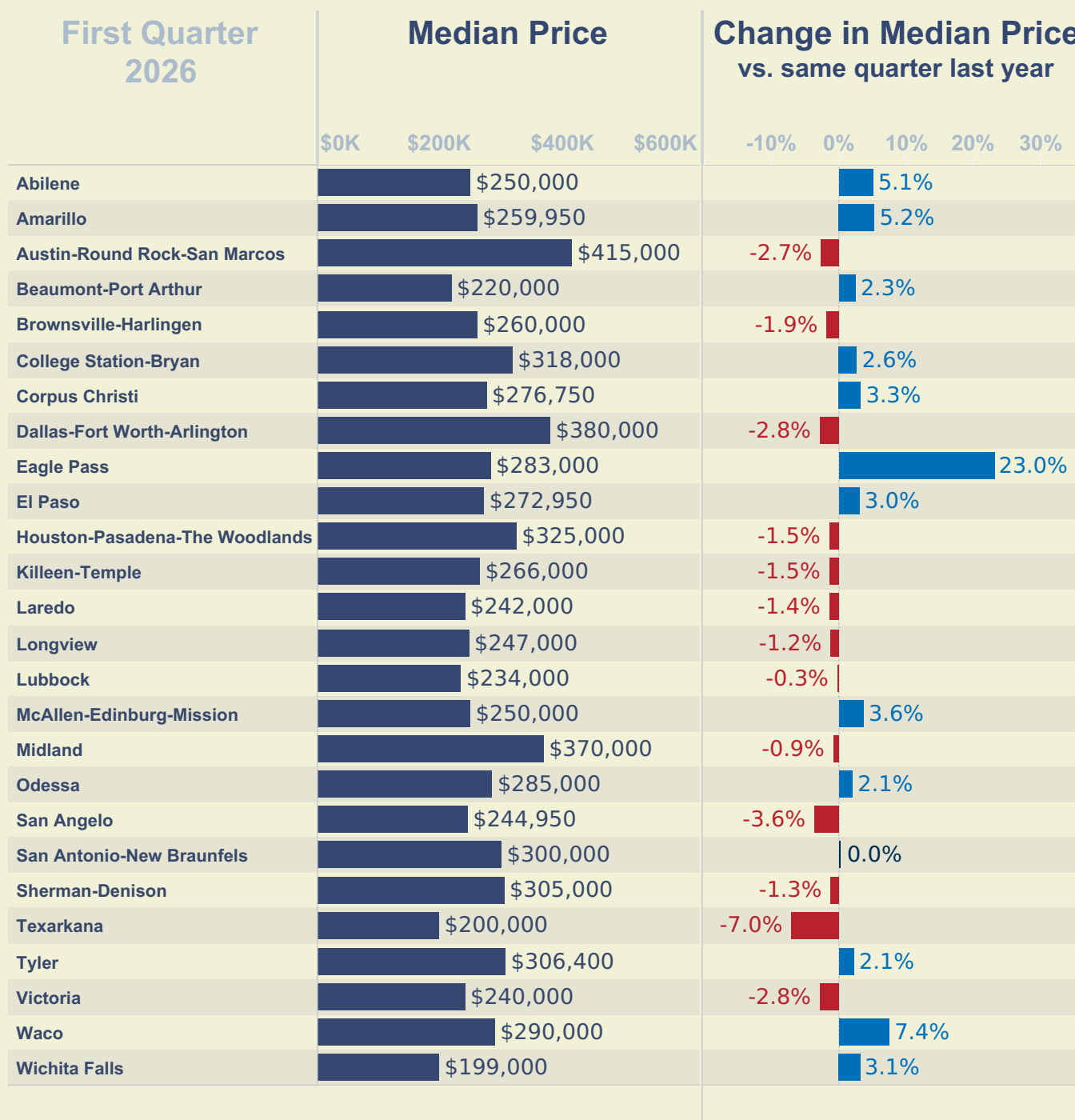
5.0

Compared to 4.7 in 2025 Q1

About the data used in this report

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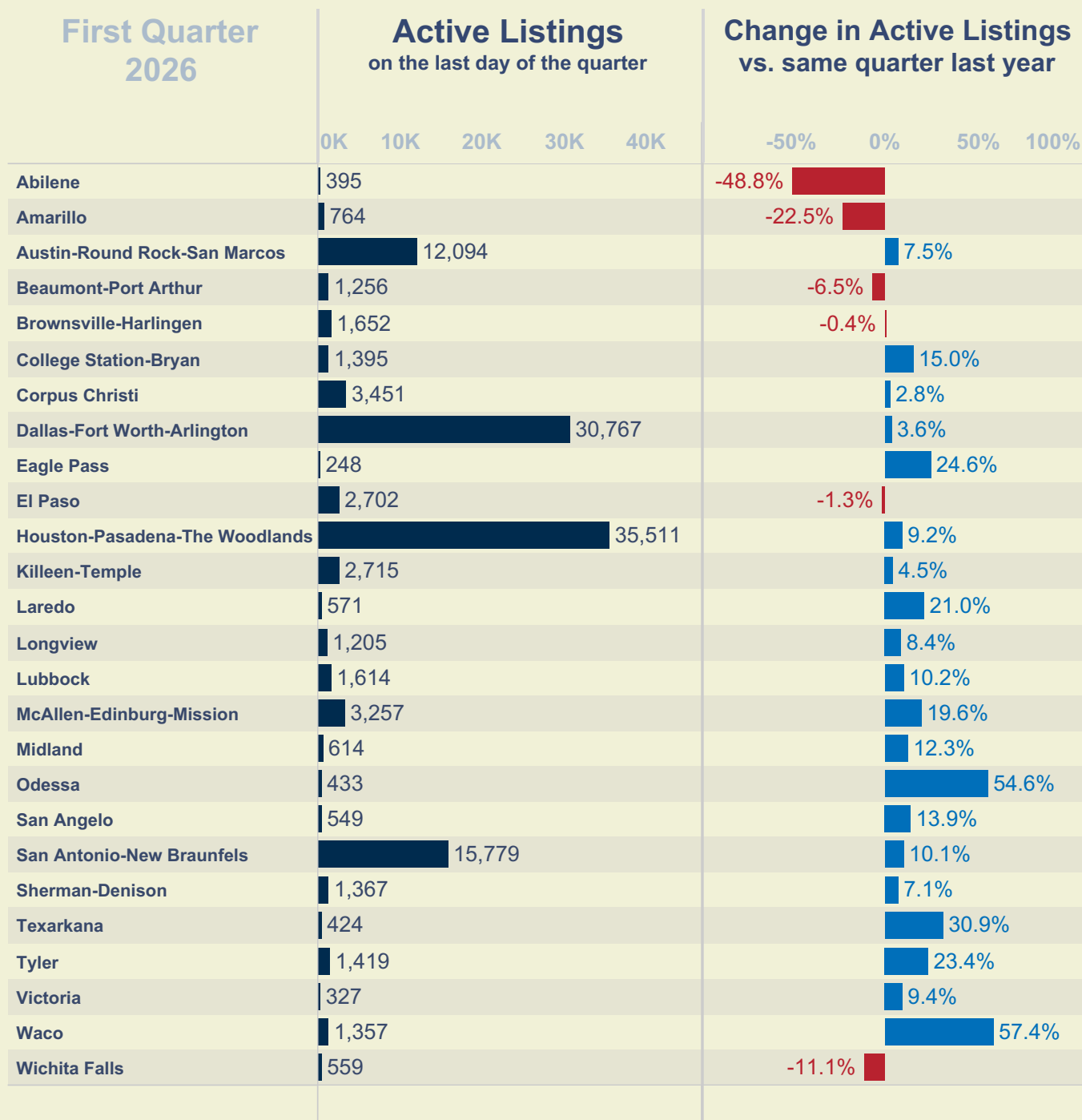
First Quarter 2026	Closed Sales						Change in Closed Sales vs. same quarter last year					
	0K	5K	10K	15K	20K	25K	-60%	-40%	-20%	0%	20%	40%
Abilene	649						22.9%					
Amarillo	693						9.1%					
Austin-Round Rock-San Marcos	6,566						2.7%					
Beaumont-Port Arthur	824						10.2%					
Brownsville-Harlingen	615						4.8%					
College Station-Bryan	727						4.6%					
Corpus Christi	1,110						2.4%					
Dallas-Fort Worth-Arlington	19,310						-1.7%					
Eagle Pass	49						-2.0%					
El Paso	2,010						7.0%					
Houston-Pasadena-The Woodlands	18,371						-1.4%					
Killeen-Temple	1,230						-7.3%					
Laredo	227						-4.6%					
Longview	541						11.8%					
Lubbock	1,139						-0.4%					
McAllen-Edinburg-Mission	1,032						17.5%					
Midland	585						6.2%					
Odessa	389						-1.3%					
San Angelo	186						-38.6%					
San Antonio-New Braunfels	7,357						-0.8%					
Sherman-Denison	510						4.9%					
Texarkana	182						14.5%					
Tyler	548						-1.4%					
Victoria	168						-1.8%					
Waco	644						-0.3%					
Wichita Falls	363						-4.5%					

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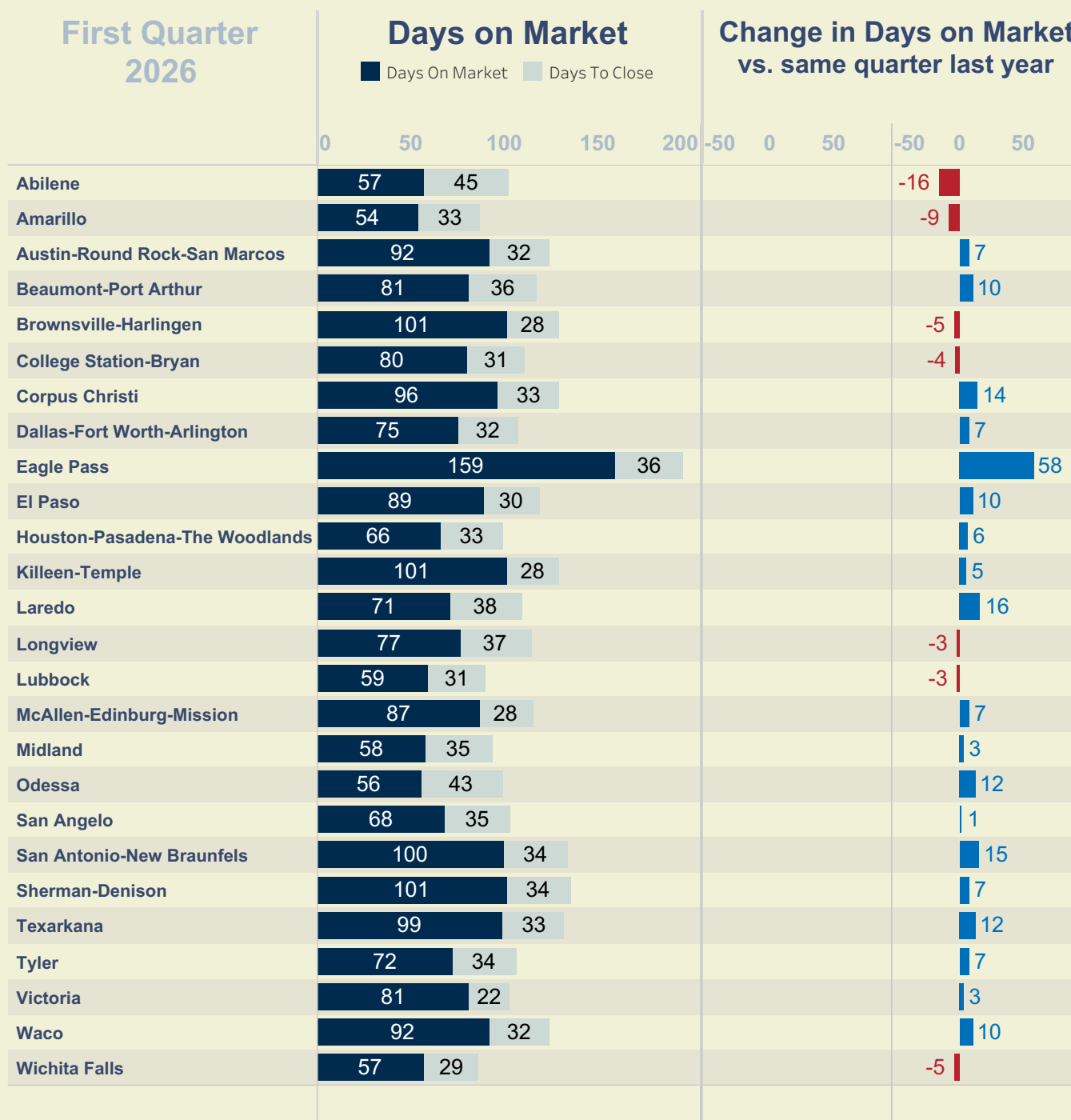


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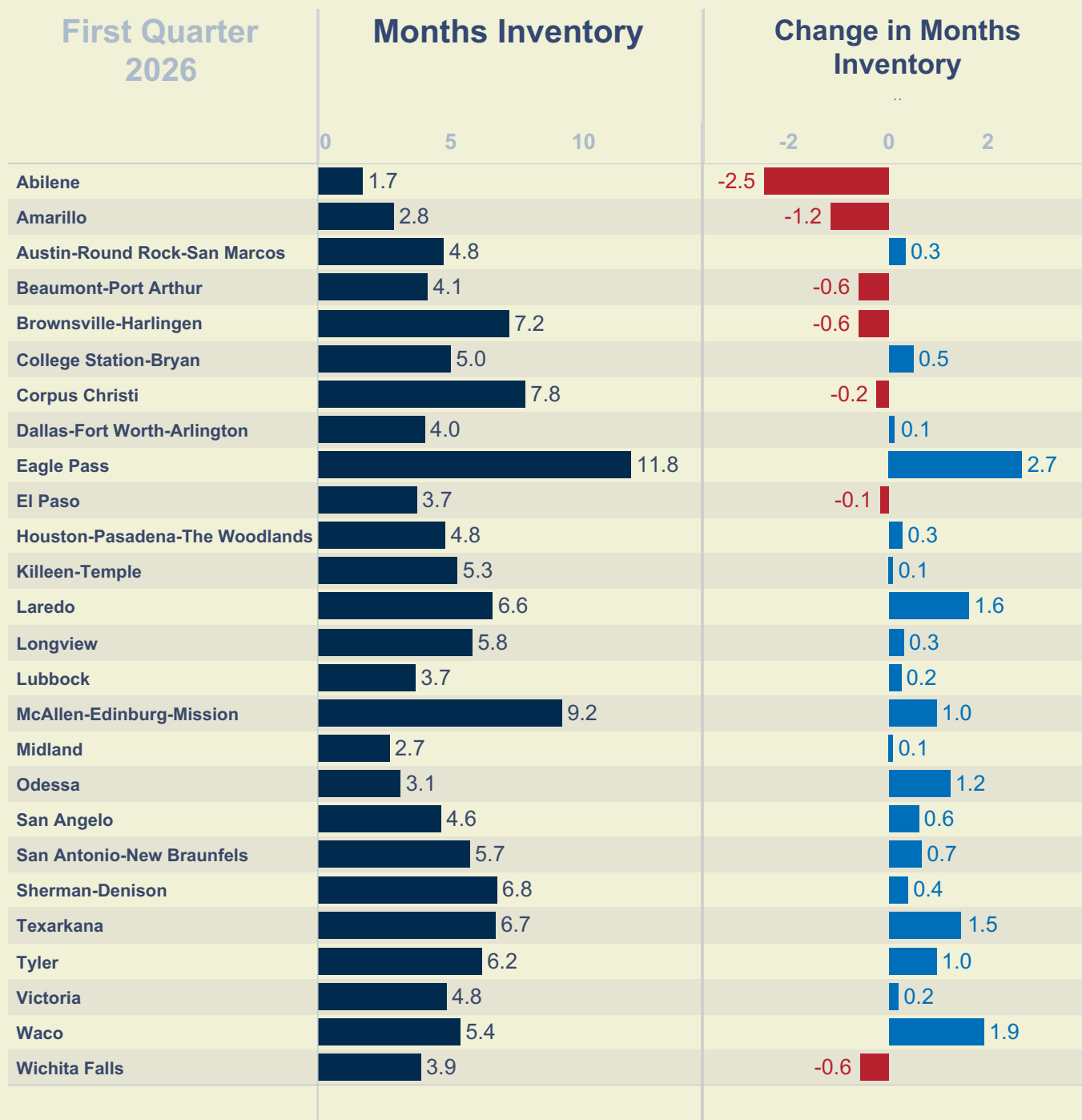


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Texas Quarterly Housing Report

Abilene MSA
First quarter 2026



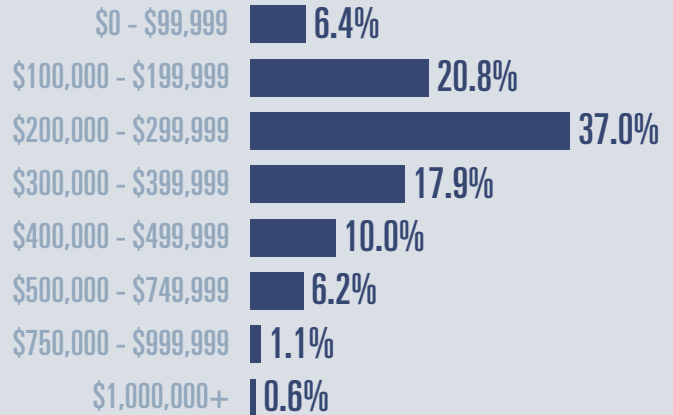
Median price

\$250,000

Up **5.1%**

Compared to same quarter last year

Price Distribution



Active listings

Down **48.8%**

395 in 2026 Q1



Closed sales

Up **22.9%**

649 in 2026 Q1



Days on market

Days on market 57

Days to close 45

Total 102

6 days less than 2025 Q1



Months of inventory

1.7

Compared to 4.1 in 2025 Q1

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Texas Quarterly Housing Report

Amarillo MSA
First quarter 2026



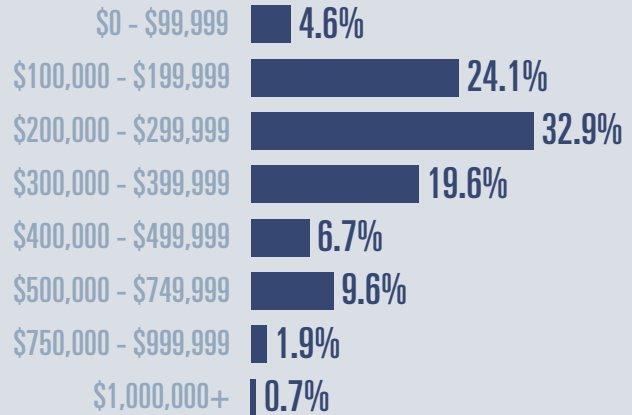
Median price

\$259,950

Up **5.2%**

Compared to same quarter last year

Price Distribution



Active listings

Down **22.5%**

764 in 2026 Q1



Closed sales

Up **9.1%**

693 in 2026 Q1



Days on market

Days on market 54

Days to close 33

Total 87

8 days less than 2025 Q1



Months of inventory

2.8

Compared to 4.0 in 2025 Q1

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Austin-Round Rock-San Marcos MSA
First quarter 2026



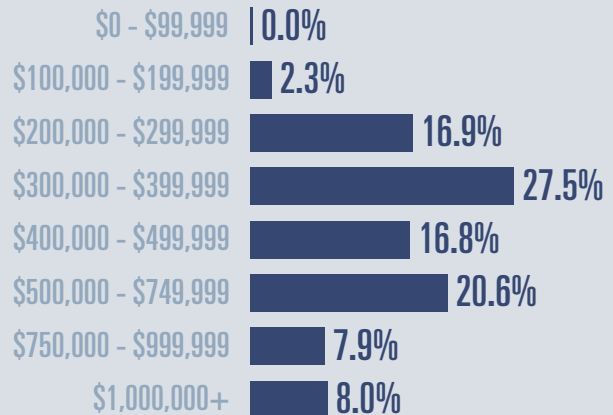
Median price

\$415,000

Down **2.7%**

Compared to same quarter last year

Price Distribution



Active listings

Up **7.5%**

12,094 in 2026 Q1



Closed sales

Up **2.7%**

6,566 in 2026 Q1



Days on market

Days on market 92

Days to close 32

Total 124

5 days more than 2025 Q1



Months of inventory

4.8

Compared to 4.4 in 2025 Q1

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Beaumont-Port Arthur MSA
First quarter 2026



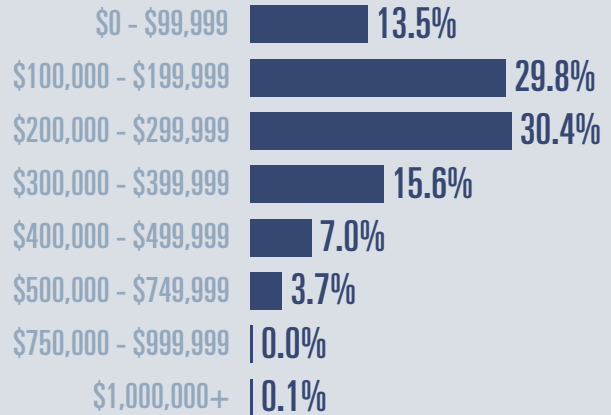
Median price

\$220,000

Up **2.3%**

Compared to same quarter last year

Price Distribution



Active listings

Down **6.5%**

1,256 in 2026 Q1



Closed sales

Up **10.2%**

824 in 2026 Q1



Days on market

Days on market 81

Days to close 36

Total 117

10 days more than 2025 Q1



Months of inventory

4.1

Compared to 4.7 in 2025 Q1

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Brownsville-Harlingen MSA
First quarter 2026



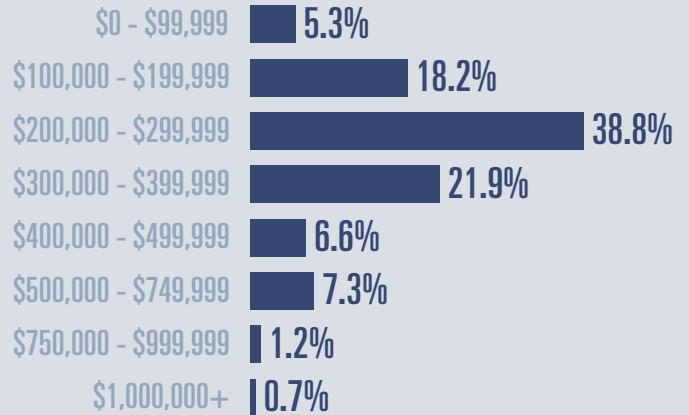
Median price

\$260,000

Down **1.9%**

Compared to same quarter last year

Price Distribution



Active listings

Down **0.4%**

1,652 in 2026 Q1



Closed sales

Up **4.8%**

615 in 2026 Q1



Days on market

Days on market 101

Days to close 28

Total 129

2 days less than 2025 Q1



Months of inventory

7.2

Compared to 7.8 in 2025 Q1

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College Station-Bryan MSA
First quarter 2026



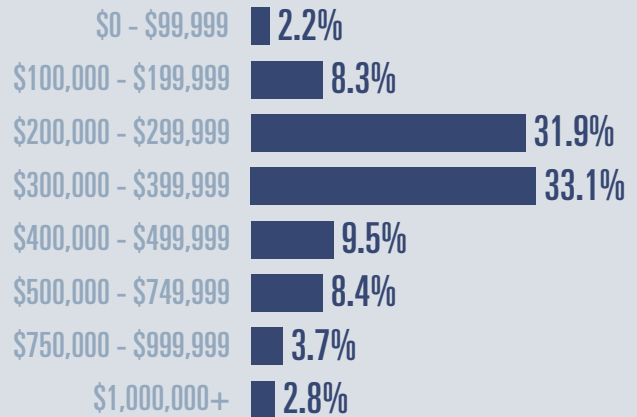
Median price

\$318,000

Up **2.6%**

Compared to same quarter last year

Price Distribution



Active listings

Up **15%**

1,395 in 2026 Q1



Closed sales

Up **4.6%**

727 in 2026 Q1



Days on market

Days on market 80

Days to close 31

Total 111

6 days less than 2025 Q1



Months of inventory

5.0

Compared to 4.5 in 2025 Q1

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Corpus Christi MSA
First quarter 2026



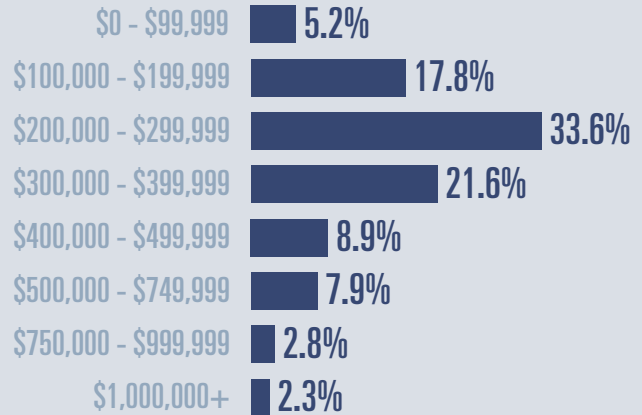
Median price

\$276,750

Up **3.3%**

Compared to same quarter last year

Price Distribution



Active listings

Up **2.8%**

3,451 in 2026 Q1



Closed sales

Up **2.4%**

1,110 in 2026 Q1



Days on market

Days on market 96

Days to close 33

Total 129

15 days more than 2025 Q1



Months of inventory

7.8

Compared to 8.0 in 2025 Q1

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Dallas-Fort Worth-Arlington MSA
First quarter 2026



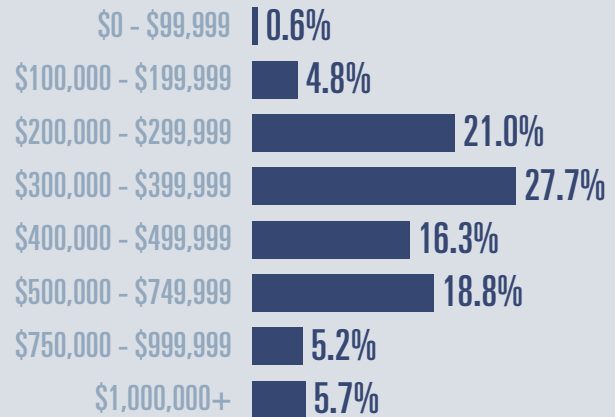
Median price

\$380,000

Down **2.8%**

Compared to same quarter last year

Price Distribution



Active listings

Up **3.6%**

30,767 in 2026 Q1



Closed sales

Down **1.7%**

19,310 in 2026 Q1



Days on market

Days on market 75

Days to close 32

Total 107

8 days more than 2025 Q1



Months of inventory

4.0

Compared to 3.9 in 2025 Q1

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Eagle Pass MSA
First quarter 2026



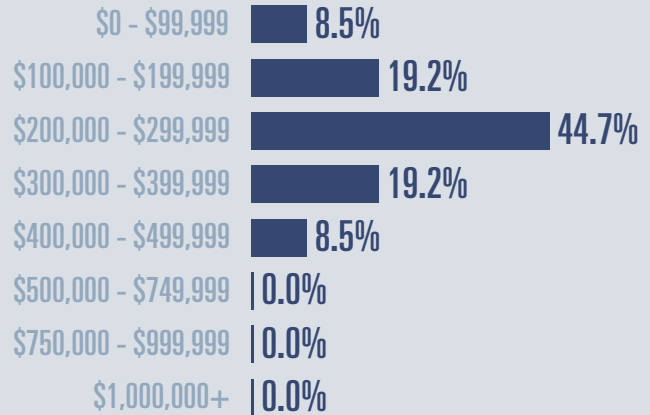
Median price

\$283,000

Up **23%**

Compared to same quarter last year

Price Distribution



Active listings

Up **24.6%**

248 in 2026 Q1



Closed sales

Down **2%**

49 in 2026 Q1



Days on market

Days on market 159

Days to close 36

Total 195

67 days more than 2025 Q1



Months of inventory

11.8

Compared to 9.1 in 2025 Q1

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Texas Quarterly Housing Report

El Paso MSA
First quarter 2026



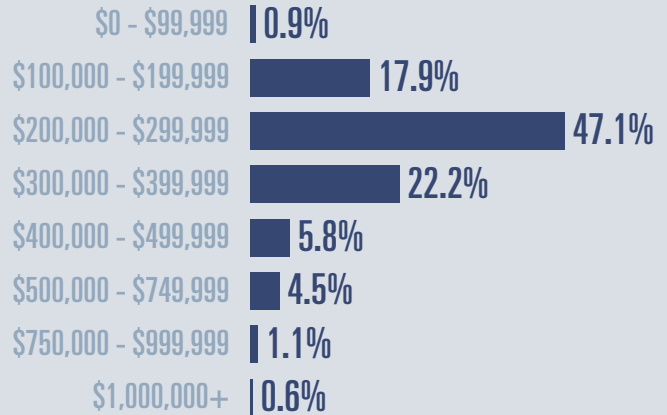
Median price

\$272,950

Up **3%**

Compared to same quarter last year

Price Distribution



Active listings

Down **1.3%**

2,702 in 2026 Q1



Closed sales

Up **7%**

2,010 in 2026 Q1



Days on market

Days on market 89

Days to close 30

Total 119

1 day more than 2025 Q1



Months of inventory

3.7

Compared to 3.9 in 2025 Q1

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Houston-Pasadena-The Woodlands MSA
First quarter 2026



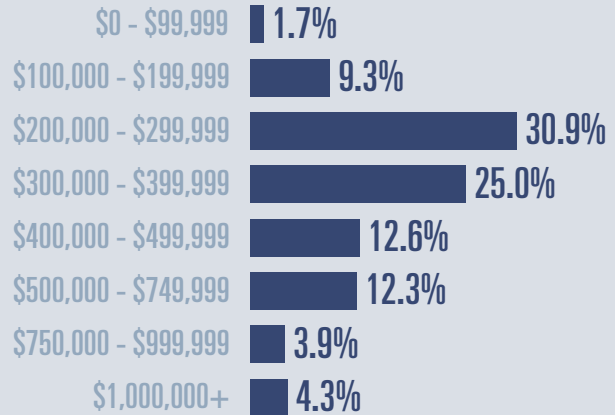
Median price

\$325,000

Down **1.5%**

Compared to same quarter last year

Price Distribution



Active listings

Up **9.2%**

35,511 in 2026 Q1



Closed sales

Down **1.4%**

18,371 in 2026 Q1



Days on market

Days on market 66

Days to close 33

Total 99

5 days more than 2025 Q1



Months of inventory

4.8

Compared to 4.5 in 2025 Q1

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Texas Quarterly Housing Report

Killeen-Temple MSA
First quarter 2026



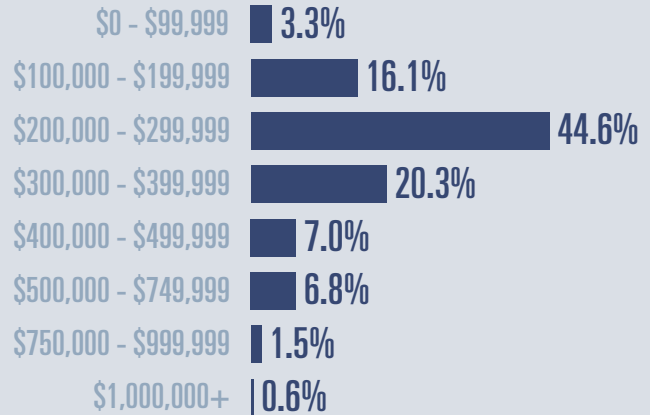
Median price

\$266,000

Down **1.5%**

Compared to same quarter last year

Price Distribution



Active listings

Up **4.5%**

2,715 in 2026 Q1



Closed sales

Down **7.3%**

1,230 in 2026 Q1



Days on market

Days on market 101

Days to close 28

Total 129

3 days more than 2025 Q1



Months of inventory

5.3

Compared to 5.2 in 2025 Q1

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Laredo MSA
First quarter 2026



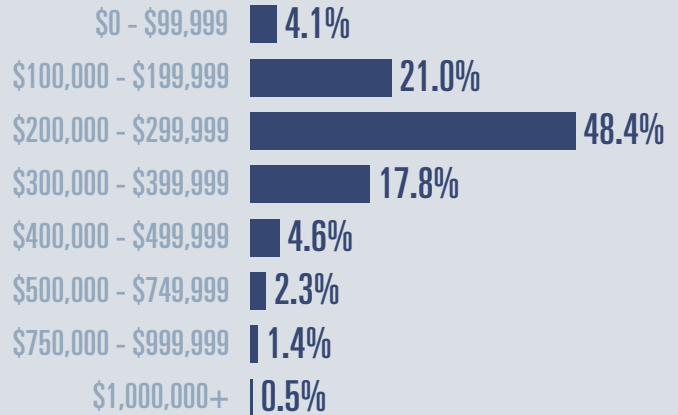
Median price

\$242,000

Down **1.4%**

Compared to same quarter last year

Price Distribution



Active listings

Up **21%**

571 in 2026 Q1



Closed sales

Down **4.6%**

227 in 2026 Q1



Days on market

Days on market 71

Days to close 38

Total 109

12 days more than 2025 Q1



Months of inventory

6.6

Compared to 5.0 in 2025 Q1

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Longview MSA
First quarter 2026



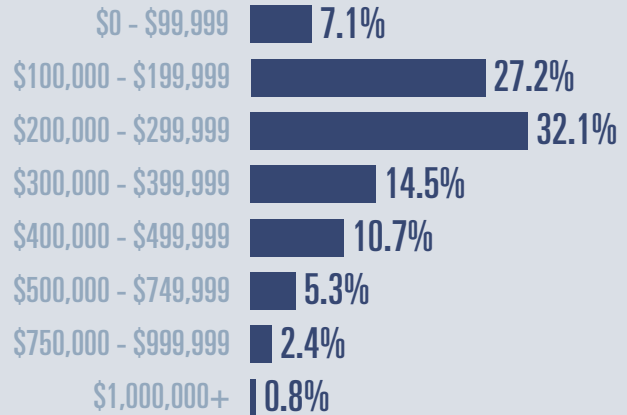
Median price

\$247,000

Down **1.2%**

Compared to same quarter last year

Price Distribution



Active listings

Up **8.4%**

1,205 in 2026 Q1



Closed sales

Up **11.8%**

541 in 2026 Q1



Days on market

Days on market 77

Days to close 37

Total 114

2 days less than 2025 Q1



Months of inventory

5.8

Compared to 5.5 in 2025 Q1

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Lubbock MSA
First quarter 2026



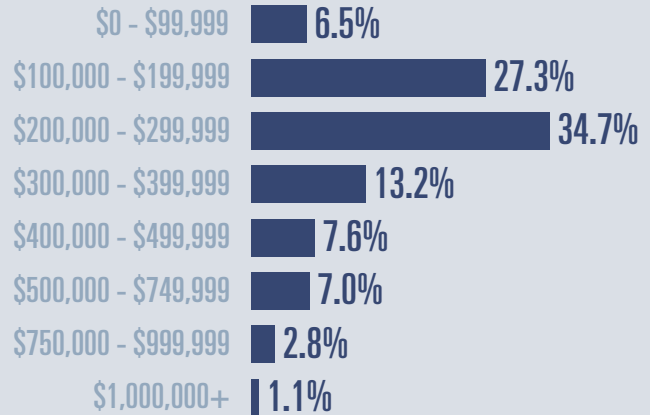
Median price

\$234,000

Down **0.3%**

Compared to same quarter last year

Price Distribution



Active listings

Up **10.2%**

1,614 in 2026 Q1



Closed sales

Down **0.4%**

1,139 in 2026 Q1



Days on market

Days on market 59

Days to close 31

Total 90

4 days less than 2025 Q1



Months of inventory

3.7

Compared to 3.4 in 2025 Q1

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Texas Quarterly Housing Report

McAllen-Edinburg-Mission MSA
First quarter 2026



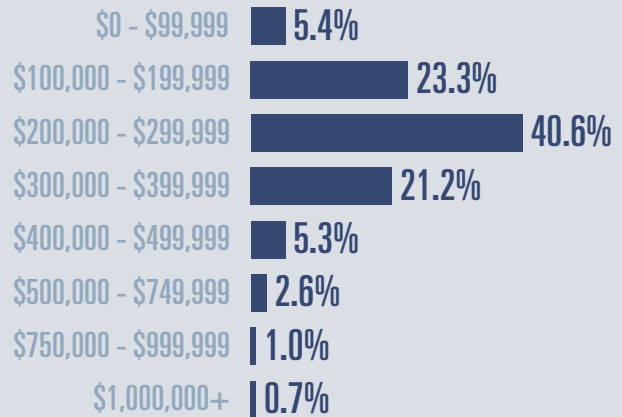
Median price

\$250,000

Up **3.6%**

Compared to same quarter last year

Price Distribution



Active listings

Up **19.6%**

3,257 in 2026 Q1



Closed sales

Up **17.5%**

1,032 in 2026 Q1



Days on market

Days on market 87

Days to close 28

Total 115

9 days more than 2025 Q1



Months of inventory

9.2

Compared to 8.2 in 2025 Q1

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Midland MSA
First quarter 2026



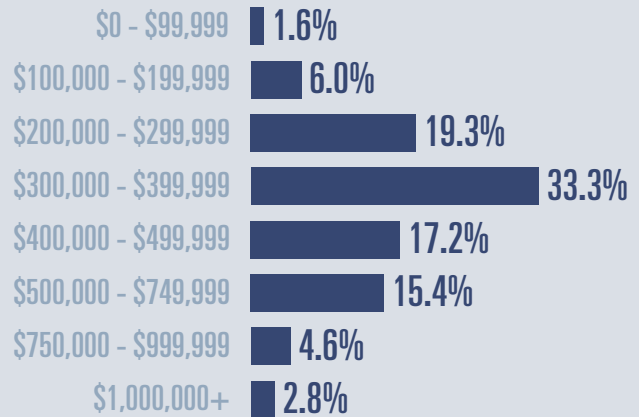
Median price

\$370,000

Down **0.9%**

Compared to same quarter last year

Price Distribution



Active listings

Up **12.3%**

614 in 2026 Q1



Closed sales

Up **6.2%**

585 in 2026 Q1



Days on market

Days on market 58

Days to close 35

Total 93

2 days more than 2025 Q1



Months of inventory

2.7

Compared to 2.6 in 2025 Q1

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Odessa MSA
First quarter 2026



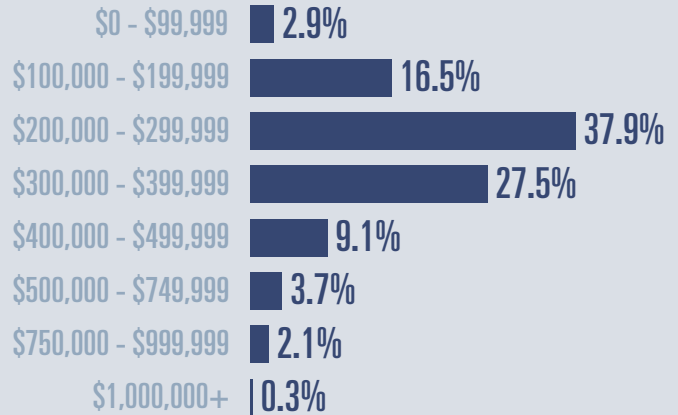
Median price

\$285,000

Up **2.1%**

Compared to same quarter last year

Price Distribution



Active listings

Up **54.6%**

433 in 2026 Q1



Closed sales

Down **1.3%**

389 in 2026 Q1



Days on market

Days on market 56

Days to close 43

Total 99

17 days more than 2025 Q1



Months of inventory

3.1

Compared to 1.9 in 2025 Q1

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Texas Quarterly Housing Report

San Angelo MSA
First quarter 2026



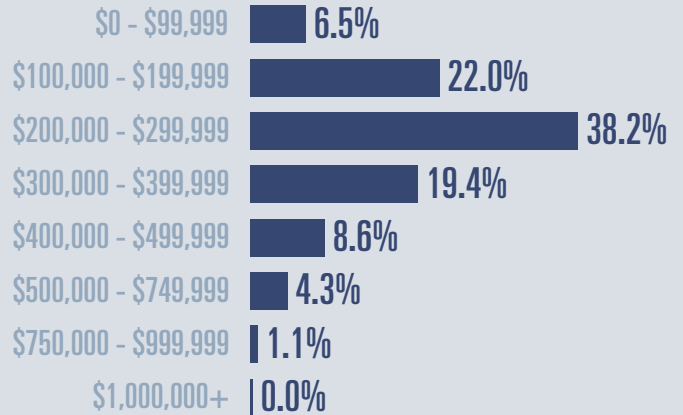
Median price

\$244,950

Down **3.6%**

Compared to same quarter last year

Price Distribution



Active listings

Up **13.9%**

549 in 2026 Q1



Closed sales

Down **38.6%**

186 in 2026 Q1



Days on market

Days on market 68

Days to close 35

Total 103

4 days more than 2025 Q1



Months of inventory

4.6

Compared to 4.0 in 2025 Q1

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San Antonio-New Braunfels MSA
First quarter 2026



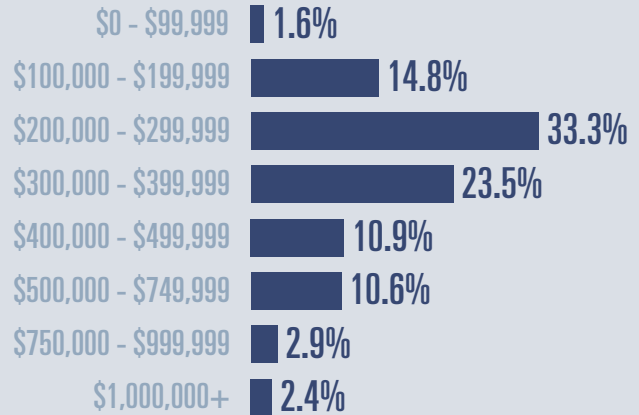
Median price

\$300,000

Up **0%**

Compared to same quarter last year

Price Distribution



Active listings

Up **10.1%**

15,779 in 2026 Q1



Closed sales

Down **0.8%**

7,357 in 2026 Q1



Days on market

Days on market 100

Days to close 34

Total 134

16 days more than 2025 Q1



Months of inventory

5.7

Compared to 5.1 in 2025 Q1

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Texas Quarterly Housing Report

Sherman-Denison MSA
First quarter 2026



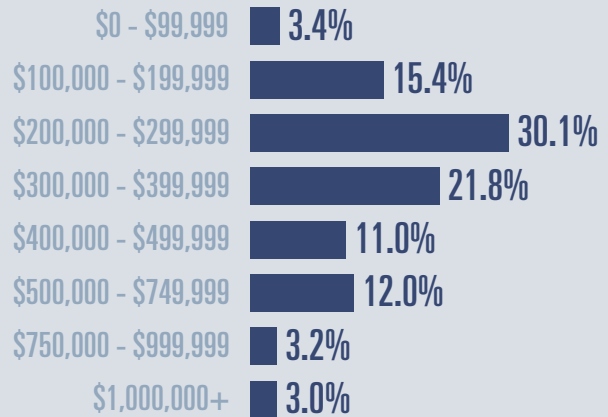
Median price

\$305,000

Down **1.3%**

Compared to same quarter last year

Price Distribution



Active listings

Up **7.1%**

1,367 in 2026 Q1



Closed sales

Up **4.9%**

510 in 2026 Q1



Days on market

Days on market 101

Days to close 34

Total 135

9 days more than 2025 Q1



Months of inventory

6.8

Compared to 6.4 in 2025 Q1

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Texas Quarterly Housing Report

Texarkana MSA
First quarter 2026



Median price

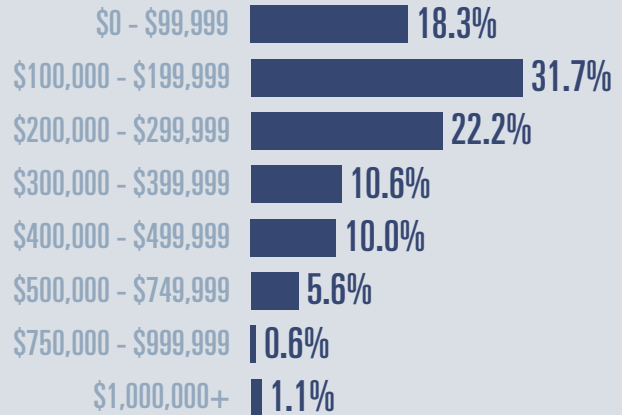
\$200,000

Down **7%**

Down

Compared to same quarter last year

Price Distribution



Active listings

Up **30.9%**

424 in 2026 Q1



Closed sales

Up **14.5%**

182 in 2026 Q1



Days on market

Days on market 99

Days to close 33

Total 132

11 days more than 2025 Q1



Months of inventory

6.7

Compared to 5.2 in 2025 Q1

About the data used in this report

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Texas Quarterly Housing Report

Tyler MSA
First quarter 2026



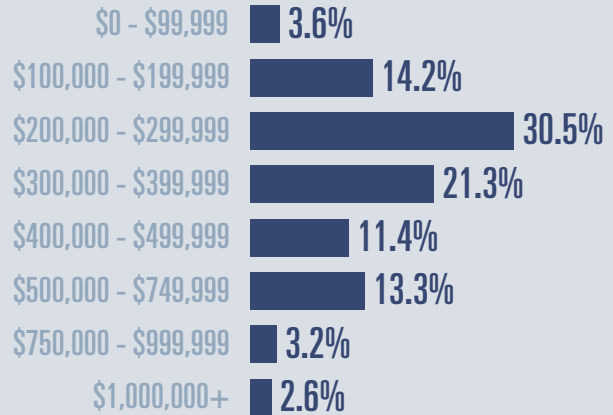
Median price

\$306,400

Up **2.1%**

Compared to same quarter last year

Price Distribution



Active listings

Up **23.4%**

1,419 in 2026 Q1



Closed sales

Down **1.4%**

548 in 2026 Q1



Days on market

Days on market 72

Days to close 34

Total 106

8 days more than 2025 Q1



Months of inventory

6.2

Compared to 5.2 in 2025 Q1

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Texas Quarterly Housing Report

Victoria MSA
First quarter 2026



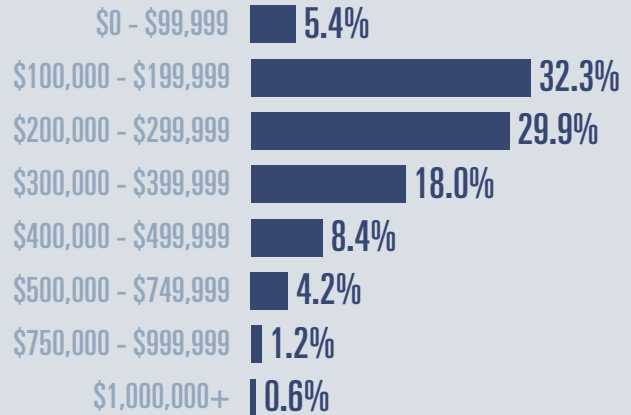
Median price

\$240,000

Down **2.8%**

Compared to same quarter last year

Price Distribution



Active listings

Up **9.4%**

327 in 2026 Q1



Closed sales

Down **1.8%**

168 in 2026 Q1



Days on market

Days on market 81

Days to close 22

Total 103

5 days more than 2025 Q1



Months of inventory

4.8

Compared to 4.6 in 2025 Q1

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Texas Quarterly Housing Report

Waco MSA
First quarter 2026



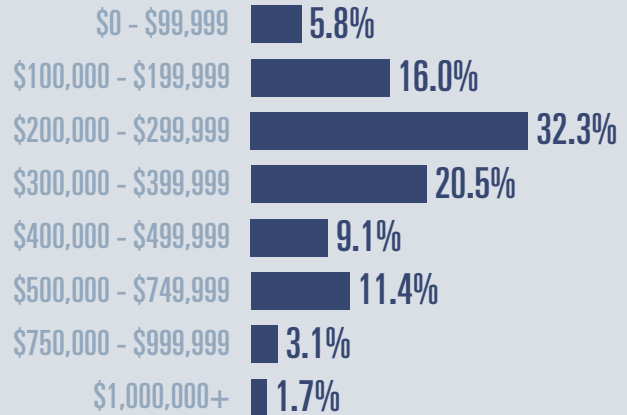
Median price

\$290,000

Up **7.4%**

Compared to same quarter last year

Price Distribution



Active listings

Up **57.4%**

1,357 in 2026 Q1



Closed sales

Down **0.3%**

644 in 2026 Q1



Days on market

Days on market 92

Days to close 32

Total 124

9 days more than 2025 Q1



Months of inventory

5.4

Compared to 3.5 in 2025 Q1

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Texas Quarterly Housing Report

Wichita Falls MSA
First quarter 2026



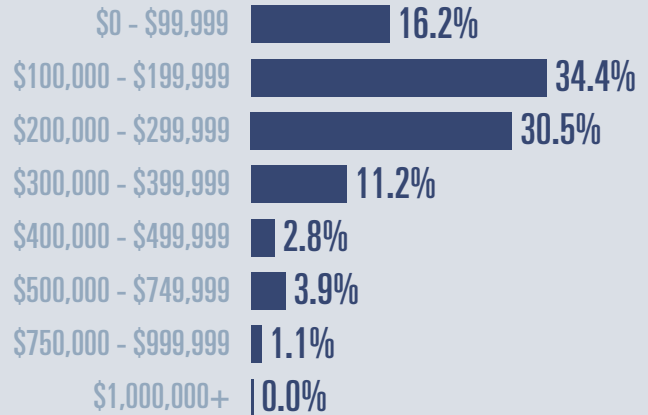
Median price

\$199,000

Up **3.1%**

Compared to same quarter last year

Price Distribution



Active listings

Down **11.1%**

559 in 2026 Q1



Closed sales

Down **4.5%**

363 in 2026 Q1



Days on market

Days on market 57

Days to close 29

Total 86

6 days less than 2025 Q1



Months of inventory

3.9

Compared to 4.4 in 2025 Q1

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